

Namma Metro Bonds - Secured, Non Convertible, Non Cumulative, Redeemable, Taxable Debentures	
Issue Amount	Rs.300 Crores
Issue Date	December 23, 2014
Maturity Date	December 23, 2024
Coupon Rate	8.79% p.a
Coupon Payment	Semi Annual
Stock Exchange	WDM Segment of the NSE
Rating	"AA" by India Ratings & Research Ltd (Fitch Group) and Brickwork Ratings India Private Limited
Debenture Trustee	IL&FS Trust Company Limited A1-Latheef,1 st Floor, #2 Union Street, Off Infantry Road, <u>Bangalore-560001</u> Ph:080-40343316,Fax:080-40343310